Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PFfor instructions and the latest information.

OMB No. 1545-0047 G **Open to Public Inspection**

Fo	or cal	endar year 2023 or tax year beginning		and end	ng		
Na	ime of	foundation			A	Employer identifie	cation number
	BUN	KER ARTHUR CLIFFORD PFDN				01-	6021430
		and street (or P.O. box number if mail is not delivered to	street address)	Room/suit	Room/suite B Telephone numb		
	490	0 TIEDEMAN ROAD OH-01-49-038	1			21	6-813-4618
-		own, state or province, country, and ZIP or foreign posta				<u> </u>	0 015 1010
					c	If exemption applicat	ion is
	חסם	OKLYN, OH 44144				pending, check here	••••••••••••••
		ck all that apply: I Initial return	Initial roturn	of a former public cha	ity		
G	Cile	Final return	Amended ret	•		1. Foreign organizati	
						 Foreign organization 85% test, check her 	
	01	Address change	Name chang			computation .	
			c)(3) exempt private f		E	If private foundation	status was terminated
_		ection 4947(a)(1) nonexempt charitable trust	Other taxable pr			under section 507(b)	(1)(A), check here • • •
I			ounting method: X	Cash Accrual	F	If the foundation is in	a 60-month termination
		of year (from Part II, col. (c), line	Other (specify)		_	under section 507(b)	(1)(B), check here
	16)		t I, column (d), must be o	n cash basis.)			()) = ()
P	art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) Revenue and	(b) Net investment	(c)	Adjusted net	(d) Disbursements for charitable
		may not necessarily equal the amounts in	expenses per	income	(0)	income	purposes
_		column (a) (see instructions).)	books				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check X if the foundation is not required to attach Sch. B.					
	3	Interest on savings and temporary cash investments-					
	4	Dividends and interest from securities	45,911.	45,417.			STMT 1
	5a	Gross rents					
	b	Net rental income or (loss)					
e		Net gain or (loss) from sale of assets not on line 10	2,700.				
nu	b	Gross sales price for all 640,963.					
Revenue	7	Capital gain net income (from Part IV, line 2) .		2,700.			
æ	8	Net short-term capital gain		,			
	9	Income modifications					
		Gross sales less returns and allowances					
	h	Less: Cost of goods sold					
		Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	48,611.	48,117.			
_	13	Compensation of officers, directors, trustees, etc.	24,505.	18,379.			6,126.
ŝ		Other employee salaries and wages	21/505.	NONE		NONE	0/120:
nse	15	Pension plans, employee benefits		NONE		NONE	
pe	15			110111			
Щ	14 15 16a b c 17 18 19 20 21 22 23 24 25	Legal fees (attach schedule)	1,050.	NONE		NONE	1,050.
ve	b	Other professional fees (attach schedule)	±,050.	110111		INOINE	1,050.
ati	17						
str	17	Interest	5,822.	223.			
ini	18	Taxes (attach schedule) (see instructions). 3.	J,022.	223.			
Е	19	Depreciation (attach schedule) and depletion .					
Ă	20	Occupancy		NONE		<u>אד</u> \אדי	
pd	21	Travel, conferences, and meetings				NONE	
l a	22	Printing and publications		NONE		NONE	
ing	23	Other expenses (attach schedule)					
rat	24	Total operating and administrative expenses.	21 200	10 000			
be		Add lines 13 through 23	31,377.	18,602.		NONE	7,176.
0		Contributions, gifts, grants paid	68,000.	10.000			68,000.
_	26	Total expenses and disbursements. Add lines 24 and 25	99,377.	18,602.		NONE	75,176.
	27	Subtract line 26 from line 12:					
		Excess of revenue over expenses and disbursements	-50,766.				
		Net investment income (if negative, enter -0-)		29,515.			
	C	Adjusted net income (if negative, enter -0-)				NONE	

art II	Balance Sheets Attached schedules and amounts in the	Beginning of year	- <u>6021430</u> End of	Page 3
	description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	(0)	(4)	(-,
2	Savings and temporary cash investments	66,659.	52,250.	52,250
3	Accounts receivable		527250.	527250
Ŭ	Less: allowance for doubtful accounts			
4				
1				
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
ľ	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less: allowance for doubtful accounts NONE			
8 8	Inventories for sale or use.			
8 9	Prepaid expenses and deferred charges			
	Investments - U.S. and state government obligations (attach schedule).			
	Investments - corporate stock (attach schedule)			
	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation (attach schedule)			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) STMT .4.	1,261,521.	1,224,587.	1,847,132
14	Land, buildings, and equipment: basis	, ,	, ,	, ,
	Less: accumulated depreciation (attach schedule)			
15	Other assets (describe)			
16	Total assets (to be completed by all filers - see the			
	instructions. Also, see page 1, item I)	1,328,180.	1,276,837.	1,899,382
17	Accounts payable and accrued expenses	, ,	, ,	
18 19 20 21	Deferred revenue.			
20	Loans from officers, directors, trustees, and other disgualified persons.			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)		NONE	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30 · · · · · · · · · · · ·			
24	Net assets without donor restrictions			
24 25	Net assets with donor restrictions · · · · · · · · · · · · ·			
	Foundations that do not follow FASB ASC 958, check			
5	here and complete lines 26 through 30 $\cdots \cdots \cdots $			
5 26	Capital stock, trust principal, or current funds	1,328,180.	1,276,837.	
3 27	Paid-in or capital surplus, or land, bldg., and equipment fund			
27 28 29	Retained earnings, accumulated income, endowment, or other funds			
29	Total net assets or fund balances (see instructions)	1,328,180.	1,276,837.	
30	Total liabilities and net assets/fund balances (see			
	instructions)	1,328,180.	1,276,837.	
art II	Analysis of Changes in Net Assets or Fund Balan	ces		
	al net assets or fund balances at beginning of year - Part II		-	
	-of-year figure reported on prior year's return)			1,328,180
	er amount from Part I, line 27a		2	-50,766
	er increases not included in line 2 (itemize) <u>ROUNDING</u>		3	1
	l lines 1, 2, and 3		4	1,277,415
5 Dec	reases not included in line 2 (itemize) SEE STAT	EMENT 5	5	578
	al net assets or fund balances at end of year (line 4 minus lin	e 5) - Part II, column (b)	line 29 6	1,276,837

-

Page	3
------	---

	990-PF (2023)	and Lassas for Tax on Inv	otro ont la como				Page 3
Par		s and Losses for Tax on Inve scribe the kind(s) of property sold (for e		(b) How acquired	(c) Date ad	quirod	(d) Date sold
	2-story b	rick warehouse; or common stock, 200	shs. MLC Co.)	D - Donation	(mo., day	y, yr.)	(mo., day, yr.)
1 a	PUBLICLY TRADED	SECURITIES					
b							
C							
d							
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or oth plus expense		(((h) Gain ((e) plus (f)	or (loss) minus (g))
а	640,963.		638,2	63.			2,700.
b	•						
C							
d							
е							
	Complete only for assets sh	nowing gain in column (h) and owned b	y the foundation on 12	/31/69.	(I) Ga	ains (Col. (h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of over col. (j),	.,	col. (k)	, but not l	less than -0-) or m col. (h))
а							2,700.
b							· · · · ·
c							
d							
е							
2	Conital agin not income	er (not conital loss) [If ga	ain, also enter in Part	ו, line 7			
2	Capital gain net income	If (le	oss), enter -0- in Part	I, line 7	2		2,700.
3	Net short-term capital g	ain or (loss) as defined in sections	1222(5) and (6):				
	-	Part I, line 8, column (c). See ins		(
		<u></u>			3		
Par	t V Excise Tax Bas	ed on Investment Income (Se	ction 4940(a), 494	40(b), or 494	8 - see in	structio	ons)
1a	Exempt operating foundation	ons described in section 4940(d)(2), ch	eck here 🔄 and er	nter "N/A" on lin	e 1.		
	Date of ruling or determination	letter: (attack	n copy of letter if necessa	ry - see instructio	ns) / 1		410.
b	All other domestic found	dations enter 1.39% (0.0139) of li	ne 27b. Exempt fore	ign organizatior	ns,		
	enter 4% (0.04) of Part I, lir	ne 12, col. (b)			. ノ		
2	Tax under section 511 (d	omestic section 4947(a)(1) trusts and	I taxable foundations of	only; others, ent	er -0-) 2		NONE
3	Add lines 1 and 2				3		410.
4	Subtitle A (income) tax (d	lomestic section 4947(a)(1) trusts and	d taxable foundations of	only; others, ent	er -0-) 4		NONE
5	Tax based on investment	income. Subtract line 4 from line 3. If z	ero or less, enter -0		5		410.
6	Credits/Payments:		1 1				
а	2023 estimated tax payme	nts and 2022 overpayment credited to					
b		ns - tax withheld at source			NONE		
C		or extension of time to file (Form 8868)			NONE		
d		ously withheld					
7		Add lines 6a through 6d • • • • •					NONE
8	<i></i>	rpayment of estimated tax. Check here				_	110
9		s 5 and 8 is more than line 7, enter amo				_	410.
10		nore than the total of lines 5 and 8, enter					
11	Enter the amount of line 10) to be: Credited to 2024 estimated ta	X	NONE Refun	ded 11		

01_6021430

	01-0021430			
Form	990-PF (2023)		F	Page 4
Par	t VI-A Statements Regarding Activities		-	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
	instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. \$ (2) On foundation managers. \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers. \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	 By language in the governing instrument, or 			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G?If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes,"			

12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address N/A			
14	The books are in care of <u>KEYBANK N.A.</u> Telephone no. <u>(216)813</u>	-461	8	
	Located at	2302		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			X
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country			
	-	. 00		(0000)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

Form **990-PF** (2023)

Х

Х

Х

9

10

11

art VI-B Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	N
1a During the year, did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	. 1a(1)		Σ
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified	ı		
person?	. 1a(2)		X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	. 1a(3)		X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	. 1a(4)	X	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit o	r		
use of a disqualified person)?	. 1a(5)		Σ
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation	1		
agreed to make a grant to or to employ the official for a period after termination of government service, i	f		
terminating within 90 days.)			Σ
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in	1		
Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	. 1b		Σ
c Organizations relying on a current notice regarding disaster assistance, check here			
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	:		
were not corrected before the first day of the tax year beginning in 2023?	. 1d		Σ
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	•		
operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for	r 📃		
tax year(s) beginning before 2023? If "Yes," list the years	. 2a		X
/ / /			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2			
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
all years listed, answer "No" and attach statement - see instructions.)	. <u>2b</u>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
······································			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
during the year?			Σ
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation o			
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	3		
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse o			
the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the			
foundation had excess business holdings in 2023.)			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable			
purposes?•••••••••••••••••••••••••••••••••••	. 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize			
its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning	·		
in 2023? • • • • • • • • • • • • • • • • • • •	• 4b Form 99		Σ

Form §	990-PF (2023)		01-60	21430		F	Page 6
Par	t VI-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	uired (continued)			
5a	During the year, did the foundation pay or incur any amo	ount to:				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	ence legislation (sectio	n 4945(e))?		5a(1)		X
	(2) Influence the outcome of any specific public	c election (see sec	tion 4955); or to	carry on, directly or			
	indirectly, any voter registration drive?				5a(2)		Х
	(3) Provide a grant to an individual for travel, study, or o	other similar purposes	?		5a(3)		Х
	(4) Provide a grant to an organization other than	a charitable, etc.,	organization describe	ed in section 4945(d)			
	(4)(A)? See instructions				5a(4)		Х
	(5) Provide for any purpose other than religious,						
	the prevention of cruelty to children or animals?				5a(5)		Х
b	If any answer is "Yes" to 5a(1)-(5), did any of the	he transactions fail	to qualify under the	exceptions described			
	in Regulations section 53.4945 or in a current notice reg	garding disaster assist	ance? See instructions		5b		
C	Organizations relying on a current notice regarding disa	ster assistance, check	here	[
d	If the answer is "Yes" to question 5a(4), does	the foundation cla	aim exemption from	the tax because it			
	maintained expenditure responsibility for the grant?				5d		
	If "Yes," attach the statement required by Regulations se	ection 53.4945-5(d).					
6a	Did the foundation, during the year, receive any	funds, directly or in	ndirectly, to pay pre	miums on a personal			
	benefit contract?				6a		Х
b	Did the foundation, during the year, pay premiums, direc				6b		Х
	If "Yes" to 6b, file Form 8870.						
7a	At any time during the tax year, was the foundation a pa	arty to a prohibited tax	shelter transaction?		7a		Х
b	If "Yes," did the foundation receive any proceeds or have	e any net income attrik	outable to the transact	on?	7b		
8	Is the foundation subject to the section 4960 tax	on payment(s) of r	more than \$1,000,00	00 in remuneration or			
	excess parachute payment(s) during the year?				8		X
Par	t VII Information About Officers, Director Contractors	rs, Trustees, Foui	ndation Managers	s, Highly Paid Empl	oyees, a	nd	
1	List all officers, directors, trustees, and foundatio	on managers and th	neir compensation.	See instructions.			
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expension other all		
KEY E	ANK, N.A.	TRUSTEE					
4900	TIEDEMAN ROAD, BROOKLYN, OH 44144	1	24,505.	-0-			-0-
2	Compensation of five highest-paid employees "NONE."	(other than thos	e included on lin	e 1 - see instruction	ns). If n	one,	enter

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributionsto employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000 .				NONE
				Form 990-PF (2023)

Contractors (continued) 3 Five highest-paid independent contractors for professional services. Se	e instructions. If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE		NON
JNE		INOIN
tal number of others receiving over \$50,000 for professional services		NON
art VIII-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant a organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 <u>NONE</u>		
2		
3		
4		
art VIII-B Summary of Program-Related Investments (see instruction	ons)	
Describe the two largest program-related investments made by the foundation during the tax year or		Amount
1 <u>NONE</u>		
2		
All other program-related investments. See instructions. 3NONE		

Form	990-PF (2023) 01-6021430		Page 8
Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign foundation	s,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,800,806.
b	Average of monthly cash balances	1b	NONE
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	1,800,806.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	1,800,806.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see		
	instructions)	4	27,012.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	1,773,794.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	88,690.
Par	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating and certain foreign organizations, check here and do not complete this part.)	foundations	
1	Minimum investment return from Part IX, line 6	1	88,690.
2a	Tax on investment income for 2022 from Part V, line 5 2a 410.		
b	Income tax for 2022. (This does not include the tax from Part V.) . 2b		
c	Add lines 2a and 2b	2c	410.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,280.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	88,280.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII,		
	line 1	7	88,280.
Par	XI Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	75,176.
b	Program-related investments - total from Part VIII-B	1b	· · · · ·
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:	_	
а	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	75,176.
			Form 990-PF (2023)

Part XII Undistributed Income (see instruct	ions)			
	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				88,280.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			NONE	
b Total for prior years: 20,20,20		NONE		
3 Excess distributions carryover, if any, to 2023:				
a From 2018 NONE				
b From 2019 NONE				
c From 2020				
d From 2021				
e From 2022	022			
f Total of lines 3a through e	933.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 75,176.				
a Applied to 2022, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election				
required - see instructions)	NONE			
d Applied to 2023 distributable amount				75,176.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	933.			933.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income. Subtract				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has		NONE		
been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		NONE		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2023. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2024				12,171.
7 Amounts treated as distributions out of corpus				
to satisfy requirements imposed by section				
170(b)(1)(F) or 4942(g)(3) (Election may be				
required - see instructions)	NONE			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	NONE			
0 Analysis of line 9:				
a Excess from 2019 NONE				
b Excess from 2020 NONE				
c Excess from 2021 NONE				
d Excess from 2022 NONE				
e Excess from 2023 NONE				

Form **990-PF** (2023)

JSA 3E1480 1.000

Form	990-PF (2023)							01-60	021430			Page 10
Pa	t XIII Priva	ate Op	erating F	oundatio	ns (see in	nstructions	and Part VI-	A, questior	ו 9)		NOT A	APPLICABLE
1a	If the foundatio	n has	received a	ruling or	determinat	tion letter th	at it is a pr	ivate operat	ing			
	foundation, and t			-				-				
b	Check box to in								section	4942(j)(3) or	4942(j)(5)
-	Enter the lesser of			x year			Prior 3					
	justed net income f			2023		(b) 2022	(c) 2		(d) 2	020		(e) Total
	I or the minimum ir	nvestment	(a)	2023		(b) 2022	(0) 2	021	(u) 2	020		
	return from Part IX	for each										
	year listed • • • •											
b	85% (0.85) of line 2	2a										
C	Qualifying distributions	s from Part										
	XI, line 4, for each year	r listed										
d	Amounts included in li											
	used directly for activ											
۵	of exempt activities . Qualifying distributio											
c	directly for active co											
	exempt activities. Sub											
3	2d from line 2c											
3	Complete 3a, b, or alternative test relied u											
а	"Assets" alternative tes											
	(1) Value of all assets	s										
	(2) Value of assets	qualifying										
	under section											
b	4942(j)(3)(B)(i). "Endowment" alterna											
	enter 2/3 of minimu											
	ment return shown in	n Part IX,										
	line 6, for each year lis											
C	"Support" alternative te											
	(1) Total support or gross investment											
	(interest, dividen											
	payments on											
	loans (section ! or royalties)											
	(2) Support from											
	public and 5	or more										
	exempt organiza provided in sect											
	(j)(3)(B)(iii)											
	(3) Largest amount											
	port from an organization .											
	(4) Gross investment											

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid Du	Iring the year or App	Foundation		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	contribution	
a Paid during the year				
E IRIS NETWORK				
9 PARK AVE PORTLAND ME 04102	NONE	PC	GENERAL OPERATING	34,000
GHTHOUSE GUILD INTERNATIONAL				
0 W 64TH ST NEW YORK NY 10023	NONE	PC	GENERAL OPERATING	34,000
Total				68,000
b Approved for future payment				
			i l	

Form 990-PF (2023)

Form 990-PF (2023)

	n 990-PF (01	0021130	Page 12	
	rt XV-A	-	cing Activ	vities				
Ente	er gross a	amounts unless otherwise indicated.	Unrelated business income		Excluded by	v section 512, 513, or 514	(e) Related or exempt	
			(a)	(b)	(c)	(d) Amount	function income	
1	Program	service revenue:	Business code	Amount	Exclusion code	Amount	(See instructions.)	
	a							
	b							
	f							
		and contracts from government agencies						
		ship dues and assessments						
		n savings and temporary cash investments •			14	45,911.		
		s and interest from securities al income or (loss) from real estate:				15/711.		
		financed property						
		lebt-financed property						
		l income or (loss) from personal property						
		vestment income						
-		oss) from sales of assets other than inventory			18	2,700.		
		me or (loss) from special events •••						
		ofit or (loss) from sales of inventory .						
	-	venue: a						
	d							
	e							
		Add columns (b), (d), and (e)				48,611.	10 111	
		dd line 12, columns (b), (d), and (e) .				13	48,611.	
		Relationship of Activities			ana at Dura			
	rt XV-E ne No.	Explain below how each activity for					tly to the accomplishment	
		of the foundation's exempt purpose	s (other than	n by providing funds for su	uch purposes)	. (See instructions.)		
				NOT APPLICABL	ιE			
		<u> </u>						

Form 99	0-PF (20	023)					01-602143	0			Pag	ge 13
Part 2	XVI	Information Organization		ransfers to and	Transactions	and	Relationship	s With	Nonchar	itable	e Exe	empt
ir	n sect	-		ctly engage in any c ion 501(c)(3) orga							Yes	No
			-	n to a noncharitable								
										1a(1)		<u>X</u>
								• • • •		1a(2)		X
		ransactions:	oncharitable o	xempt organization						16/1)		Х
				ritable exempt organ								X
				ther assets								X
(4	4) Reir	mbursement arra	ingements							1b(4)		Х
		0										X
				rship or fundraising								<u>X</u>
	-			g lists, other assets, o							.	X
				"Yes," complete th ervices given by th								
				rangement, show ir								
(a) Line	e no.	(b) Amount involve	d (c) Name	e of noncharitable exempt	organization	(d) De	escription of transfe	ers, transact	ions, and shar	ing arra	ngeme	nts
d	lescrib		1(c) (other than	v affiliated with, or section 501(c)(3)) lle.				-	ations [Ye	es 🛛	No
		(a) Name of organiz	zation	(b) Type	of organization		(1	c) Descripti	on of relations	hip		
				examined this return, includ r than taxpayer) is based on al				o the best o	of my knowledg	e and b	elief, it	is true,
Sign							as any knowledge.		May the IRS	discus	s this	return
Here	l 💭	lggy D.C	smura	04/19	/2024	VIC	E PRESIDEN	Τ	with the pre	parer s	hown	below?
	Sign	ature of officer or trus		Date		Title			See instruction	s. X	Yes	No
	I KE	YBANK BY:P Print/Type preparer'		Pre <u>parer</u> 's signa	ature		Date	0	eck X if F	PTIN		
Paid		JEFFREY E		- Ze	for Ely	AR.	. 04/19/2	Che 024 self		P003	5300)1
Prepa	arer		PWC US TAX	$_{\rm X \ LLP} \sim ON$	40 VI			Firm's EIN		0460		
Use (Dnly	Firm's address			STE 475							
			PHOENIX,	AZ	850)18		Phone no.	412-35	<u>55-6</u>	000	

JSA 3E1493 1.000

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS ANNUITIES FROM NONQUALIFIED PLANS (SECTI US GOVERNMENT INTEREST REPORTED AS QUALI NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS SECTION 199A DIVIDENDS	4,470. 4,423. 494. 13,416. 4. 16. 660. 22,344. 84.	4,470. 4,423. 13,416. 4. 16. 660. 22,344. 84.
TOTAL	45,911. ===========	45,417.

01-6021430

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,050.			1,050.
TOTALS	1,050. ==========	NONE	NONE	1,050.

BUNKER ARTHUR CLIFFORD PFDN

01-6021430

FORM 990PF, PART I - TAXES

	REVENUE	
	AND	NET
	EXPENSES	INVESTMENT
DESCRIPTION	PER BOOKS	INCOME
FOREIGN TAXES	194.	194.
FEDERAL TAX PAYMENT - PRIOR YE	5,599.	
FOREIGN TAXES ON NONQUALIFIED	29.	29.
TOTALS	5,822.	223.
		================

. BUNKER ARTHUR CLIFFORD PFDN

01-6021430

FORM 990PF, PART II - OTHER INVESTMEN			
DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED	С		
254687106 WALT DISNEY CO		4,331.	17,155. 294,280.
46432F339 ISHARES EDGE MSCI US	С	187,679.	294,280.
594918104 MICROSOFT CORP	С	5,821.	79,344.
592905509 METROPOLITAN WEST T/	С		
922031786 VANGUARD LONG-TERM T	С		
883556102 THERMO FISHER SCIENT	С		
464287200 ISHARES CORE S&P 500	С		212,545.
742718109 PROCTER & GAMBLE CO	С	10,190.	23,739.
72201U638 PIMCO MORTAGE OPP &	С		
904504842 UNDISCOVERED MGRS BE	С	60,730.	118,576. 54,175.
921943858 VANGUARD FTSE DEV MK	С	39,280.	54,175.
46137V357 INVESCO S&P 500 EQUA	С	29,877.	43,0/9.
74256W584 PRINCIPAL MIDCAP FUN	С		80,198.
037833100 APPLE INC	C	1,842.	106,854.
40168W525 GUGGENHEIM TOTAL RET	C		
02079K305 ALPHABET INC	C	2,464.	36,180.
46653M849 JOHCM INTERNATIONAL	C	51,910.	53,101.
957663669 WESTERN ASSET CORE P	C		
38142V845 GOLDMAN SACHS INTL E	C	84,374.	110,493.
641224415 NEUBERGER BERMAN EME	C		
00771X419 GQG PART EMERG MKTS	C	37,441.	36,905.
057071805 BAIRD INTERMEDIATE B	C		411,976.
09260B747 BLACKROCK FLOATING R	C		26,976.
258620103 DOUBLELINE TOTAL RET		106,902.	110,399.
74926P316 RBC EMERGING MARKETS	C	30,634.	31,157.
	TOTALS	1,224,587.	1,847,132.

TOTALS

 $\perp, 224, 58/.$ $\perp, 84/, \perp 32.$

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PY RETURN OF CAPITAL ADJ	85.
ROC ON CY SALES	493.

TOTAL

493. 578.

STATEMENT 5